ub KNOWLEDGE THAT WORKS

ub UNIVERSITY OF BALTIMORE FOUNDATION

Statement of Intent

Name	Date of Birth	Second Name (if joint gift)	Date of Birth

Address	City	State	Zip

Preferred Phone	Alternate Phone	Email:

As an indication of my/our support for the University of Baltimore, I/we confirm that I/we have made an estate provision for the University of Baltimore Foundation as follows:

_____ Bequest in a will/living trust
_____ Life Insurance
_____ Other (please specify) _____

_____ Retirement plan assets
_____ Charitable Gift Annuity
_____ Charitable Remainder Trust

Intention: It is my/our intention that this gift be used to benefit the following college, department, program or fund, endowed or operating, or to be used where the need is the greatest at the University of Baltimore (if multiple designation, indicate percentages):

Value:
_____ is my/our estimate of the current value of this bequest/deferred gift. I understand that the estimate given is for long-term planning purposes, is strictly confidential and will not be included in public reports.

Recognition – public knowledge of your philanthropy is motivating and exemplary to others.

- o You may list my/our name as a member of the Turner Society (please print your name as you would like it to appear in recognition materials):

  _____

- o Please do not list my/our name, but do include me/us as an anonymous member of the Turner Society

We appreciate any supporting documentation you are willing to share. We understand that the value and the type of your gift may change depending upon circumstances, and kindly request notification of such changes as they occur. Any shared documents will be kept confidential.

This "Statement of Intent" is <u>non-binding</u>, and I/we retain the right to change or revoke this gift at any time with or without notice to the University of Baltimore Foundation.

Donor (s) Signature		Date

Please return to:
Office of Planned Giving ~ University of Baltimore 1130 N. Charles St. Baltimore, MD 21201
Phone: 410.837.6217 ~ Email: chaw@ubalt.edu